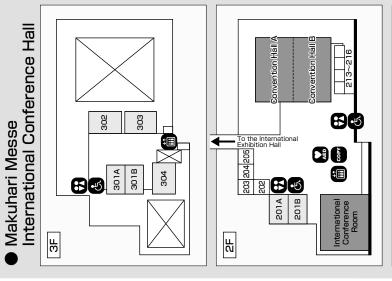
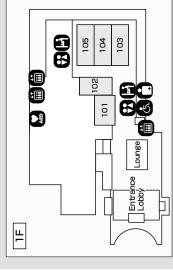


Japan Analytical Instruments Manufacturers' Association / Japan Scientific Instruments Association

New Technology Presentations JASIS Hot Topics Seminar





New Technology Presentation venue Makuhari Messe International Conference Hall 1F–3F

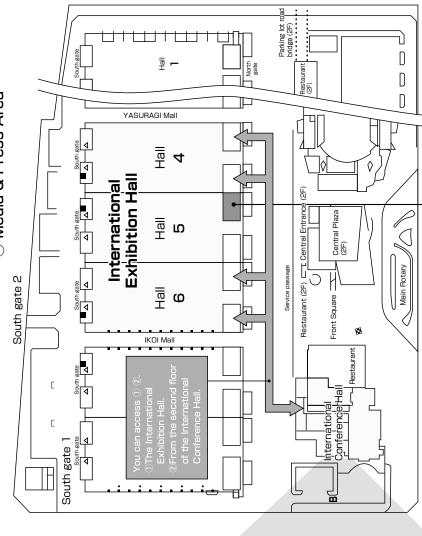
Exhibition venue

Overall Floor Map

Makuhari Messe International Exhibition Hall 4-6

○ JASIS Square

- General booths
- mini/Solution Area
- · mini/Solution Exhibition Area
- · mini/Solution Catalog Area
- International Organization Area Research Organization Area Academic Association Area · LabDX Exhibition Area
 - Media & Press Area



Secretariat Office

Makuhari Messe International Conference Hall Convention Hall A/B, JASIS Hot Topics Seminar venue International Conference Room

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1. Summary of JASIS 2023

1. Name JASIS 2023

2. Organizers Japan Analytical Instruments Manufacturers' Association (JAIMA) /

Japan Scientific Instruments Association (JSIA)

3. Mission "Discover the Future."

4. Message Measurement as the Foundation of Future Society

5. Date Sep. 6 (Wed.) to 8 (Fri.), 2023

6. Hours 10:00 a.m. to 5:00 p.m.

7. Number of exhibitors, organizations, and booths (refer p. 10)

345 companies/organizations, 1,096 booths (including 20 overseas companies/organizations with 39 booths (12 countries))

8. Total number of visitors (refer p. 3)

16,115 visitors (including 401 visitors from overseas)

Day 1: 6,593 visitors Day 2: 5,441 visitors Day 3: 4,081 visitors

9. Venue · Makuhari Messe, International Exhibition Hall 4–6

· Makuhari Messe, International Conference Hall

10. Support Ministry of Economy, Trade and Industry (Japan) / Ministry of Education, Culture,

Sports, Science and Technology (Japan) / Japan Science and Technology Agency / Japan Science Foundation / RIKEN / The Japan Society for Analytical Chemistry / National Institute of Advanced Industrial Science and Technology / U.S. Commercial Service, U.S.

Embassy, Tokyo

11. Cooperation The Society of Polymer Science, Japan / The Japan Petroleum Institute / The Chemical

Society of Japan / Japan Society for Environmental Chemistry / Japan Environmental Technology Association / JAPAN MEASURING INSTRUMENTS FEDERATION / The Society of Chemical Engineers, Japan / Japan Testing Machine Association / Japan Reagent Association / The Society for Biotechnology, Japan / The Japan Society of Vacuum and Surface Science / The Spectroscopical Society of Japan / The Association of Powder Process Industry and Engineering, JAPAN / Japan External Trade Organization (JETRO) / The Pharmaceutical Society of Japan / Japan Pharmaceutical Equipment &

Machinery Association

12. Exhibited instruments

- 1. Analytical instruments and equipments
- 2. Analytical instrument parts and components
- 3. Scientific instruments
- 4. Laboratory instruments, tools, and consumables
- 5. Environmental and industrial instruments
- 6. Biotechnology instruments and equipments

- 7. Test equipments and devices
- 8. Production process equipments
- 9. Software and other information-related services

13. Exhibition hall

- · JASIS Square (refer p. 23)
- · mini / Solution Area: 53 companies, 73 booths (49 companies, 61 booths)*
- · Research Organization Area: 12 organizations, 16 booths (9 organizations, 11 booths)*
- · Academic Association Area: 5 companies/organizations, 8 booths (4 companies/organizations, 6 booths)*
- International Organization Area: 6 companies/organizations, 7 booths (7 companies/organizations, 7 booths)*
- · Media & Press Area: 6 companies, 7 booths (7 companies, 7 booths)*

14. New Technology Presentations (introductions by exhibitors of the latest instruments and technologies) (refer p. 19)

- · Date: Sep. 6 (Wed.) to 8 (Fri.), 2023
- · Venue: Makuhari Messe, International Conference Hall
- Number of companies, sessions: 69 companies, 261 sessions (59 companies, 225 sessions)*
- · Total number of audience: 9,884 (6,908)*

15. JASIS Hot Topics Seminar (refer p. 20)

- · Date: Sep. 6 (Wed.) to 8 (Fri.), 2023
- · Venue: Makuhari Messe, International Conference Hall, Convention Hall A and B, International Conference Room
- · Number of sessions: 47
- Total number of audience: 4,991 (2,654)*

16. JASIS Square (refer p. 23)

- Date: Sep. 6 (Wed.) to 8 (Fri.), 2023
- · Venue: Makuhari Messe, back of the International Exhibition Hall 5
- · Number of sessions: 14 (13)*
- · Total number of audience: 576 (572)*

17. Distribution of the Scientific and Analytical Instruments Comprehensive Catalog and Analytical Instruments Guide

 Scientific and Analytical Instruments Comprehensive Catalog 2024 (Listed 297 companies, 2,687 spaces)

Number of distributed copies: 6,000 (printed version), 4,100 (DVD version)

Analytical Instruments Guide 2023
 Number of distributed copies: 900 (DVD)

18. JASIS WebExpo® **2023** (refer p. 24)

[Date] First half: 10:00 a.m. on Jul. 5 (Wed.) to Sep. 8 (Fri.), 2023: 66 days Second half: Sep. 9 (Sat.) to 5:00 p.m. on Nov. 30 (Wed.), 2023: 83 days

Content: 99 sessions, 30 exhibitors, New Technology Presentations: 12 companies, 19 sessions

Number of unique viewers: 11,950 Number of total views: 38,640

2. Number of Visitors

1. Visitor counting method

The number of visitors was counted by scanning the barcodes of visitor passes at the exhibition venue's/ International Conference Hall entrance. Our figures show not only the 1. Number of visitors without double counting but also the 2. Number of visitors with each counted once per day (including visitors who visited on multiple days). In addition, the 2. Number of visitors with each counted once per day gives an idea of how crowded the venue was on each day.

2. Total number of visitors

| JASIS 2023 | Weather | 1. Nur | nber of visit | tors withou | t double co | unting |
|---------------|-----------|------------|---------------|-------------|-------------|------------|
| JA313 2023 | vveatriei | JASIS 2023 | JASIS 2022 | JASIS 2021 | JASIS 2020 | JASIS 2019 |
| Sep. 6 (Wed.) | Sunny | 6,593 | 4,195 | 3,041 | 2,494 | 8,003 |
| Sep. 7 (Thu.) | Sunny | 5,441 | 4,032 | 2,724 | 2,412 | 7,560 |
| Sep. 8 (Fri.) | Rainy | 4,081 | 4,238 | 2,725 | 2,393 | 7,704 |
| Total | | 16,115 | 12,465 | 8,490 | 7,299 | 23,409 |

| | 16,115 | 12,465 | 8,490 | 7,299 | 23,409 | 18,722 | 14,398 | 9,601 | 8,227 | 28,176 |
|-----|------------|------------|-----------|-------|--------|-------------|-------------|------------|-------------|-----------|
| (Ye | ar-on-year | comparison | : 129.3%) | | | * Breakdow | n of the nu | mber of JA | SIS 2019 vi | sitors on |
| | | | | | | the first d | ay: 8,125 + | 142 (previ | ous day) = | 8,267 |

6,593

6,739

5,390

2. Number of visitors with each counted once per day JASIS 2023 JASIS 2022 JASIS 2021 JASIS 2020 JASIS 2019 3,041

3,224

3,336

4.195

4,860

5,343

2,494

2,792

2,941

8,267

9,640

10,269

- 1. Number of visitors without double counting:
 - · Only visitor passes were counted.
 - The number of exhibitor passes was not included.
- 2. Number of visitors with each counted once per day:
 - · Number of visitors per day, including visitors who visited on multiple days
 - Each unique visitor ID was only counted once per day.
 - The total shows the total number of visitors for all three days.

3. Visitor classification by type of registration

- 1. Advance registration (Jul. 5 to Sep. 8): Advance registration on the Internet. Visitors who printed their own visitor pass have access to the venue without going through the reception.
- 2. Registration on the event date

(Japan): Reception staff enter registration information to issue a visitor pass.

(Overseas): Registration information is entered by reception staff or visitors themselves to issue a visitor pass.

| | | | JASIS 20 | 23 | | JASIS 2 | 2022 | JASIS : | 2021 | JASIS 2 | 2020 | JASIS 2 | 2019 |
|-----------------------------------|--------|--------|----------|--------|--------|---------|--------|---------|--------|---------|--------|---------|--------|
| | Sep. 6 | Sep. 7 | Sep. 8 | Total | Ratio | Total | Ratio | Total | Ratio | Total | Ratio | Total | Ratio |
| 1. Advance registration | 6,386 | 5,225 | 3,915 | 15,526 | 96.3% | 11,752 | 94.3% | 7,965 | 93.8% | 6,899 | 94.5% | 21,470 | 91.7% |
| 2. Registration on the event date | 207 | 216 | 166 | 589 | 3.7% | 713 | 5.7% | 525 | 6.2% | 400 | 5.5% | 1,939 | 8.3% |
| Total | 6,593 | 5,441 | 4,081 | 16,115 | 100.0% | 12,465 | 100.0% | 8,490 | 100.0% | 7,299 | 100.0% | 23,409 | 100.0% |

4. Ratio of visitors by venue during the 3 days of JASIS for each year

| | JA | SIS 20 | 23 | JΑ | SIS 20 | 22 | JΑ | SIS 20 | 21 | JA | SIS 20 | 20 | JA | SIS 20 | 19 |
|--|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|---------|--------|--------|--------|
| | Sep. 6 | Sep. 7 | Sep. 8 | Sep. 7 | Sep. 8 | Sep. 9 | Nov. 8 | Nov. 9 | Nov. 10 | Nov. 11 | Nov. 12 | Nov. 13 | Sep. 4 | Sep. 5 | Sep. 6 |
| 1) Number of people who only visited | 3,298 | 3,888 | 2,675 | 2,896 | 3,388 | 3,860 | 1,853 | 1,949 | 2,309 | 1,634 | 1,854 | 1,998 | 4,050 | 4,589 | 5,225 |
| the exhibition venue | 50.0% | 57.7% | 49.6% | 69.0% | 69.7% | 72.2% | 60.8% | 60.5% | 69.2% | 60.8% | 60.4% | 69.2% | 49.8% | 47.6% | 50.9% |
| 2) Number of people who visited the exhibition venue after attending | 3,084 | 2,670 | 2,522 | 1,276 | 1,442 | 1,463 | 1,136 | 1,223 | 1,014 | 799 | 881 | 896 | 3,637 | 4,428 | 4,474 |
| New Technology Presentations or the JASIS Hot Topics Seminar | 46.8% | 39.6% | 46.8% | 30.4% | 29.7% | 27.4% | 37.5% | 37.9% | 30.4% | 37.5% | 38.0% | 30.4% | 44.8% | 45.9% | 43.6% |
| 3) Number of people who only attended | 211 | 181 | 193 | 23 | 30 | 20 | 52 | 52 | 13 | 61 | 57 | 47 | 438 | 623 | 570 |
| New Technology Presentations and did not go to the exhibition venue | 3.2% | 2.7% | 3.6% | 0.5% | 0.6% | 0.4% | 1.7% | 1.6% | 0.4% | 2.4% | 2.0% | 1.6% | 5.4% | 6.5% | 5.6% |
| Number of visitors with each counted | 6,593 | 6,739 | 5,390 | 4,195 | 4,860 | 5,343 | 3,041 | 3,224 | 3,336 | 2,494 | 2,792 | 2,941 | 8,125 | 9,640 | 10,269 |
| once per day | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |

The non-exhibition-venue visitor barcode scanning locations for each year are listed below, and the conditions were the same in 2023 and 2021. However, regarding 3) the number of people who did not go to the exhibition venue, because there were restrictions on the capacity from 2020 to 2022 due to the response to COVID-19, it is not possible to easily compare the figures for different years. It is best to compare to 2019, when the entire International Conference Hall was used for the conference.

JASIS 2023: first floor of the International Conference Hall (under the stairs), first floor of the International Conference Hall (back), second floor of the International Conference Hall (connecting passage) (APA Hotel not used)

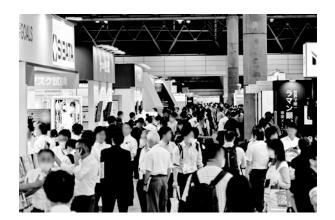
JASIS 2022: second floor of the APA Hotel (entrance) (The International Conference Hall was not counted because it was not booked for exclusive use.)

JASIS 2021: first floor of the International Conference Hall (under the stairs), first floor of the International Conference Hall (back), second floor of the International Conference Hall (connecting passage) (APA Hotel not used)

JASIS 2020: second floor of the APA Hotel (entrance), second floor of the New Otani (entrance) (International Conference Hall not used)

JASIS 2019: first floor of the International Conference Hall, second floor of the APA Hotel (entrance), second floor of the New Otani (entrance)





3. Visitor Profile

The visitor profile aggregation is based on registration data of all 16,115 visitors. The following four points are characteristics of JASIS visitors and indicate a wide range of visitors this year as well.

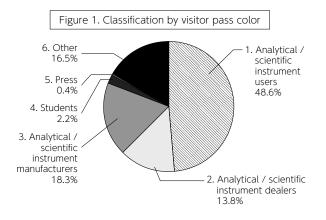
- Analytical/scientific instrument users accounted for a high ratio of 48.6%, which was more than 3 percentage points higher than the last year.
- According to the total results by region of employment, 74.6% of the visitors were from the Kanto/Koshin'etsu region, approximately 6 percentage points less than the last year. The ratio of visitors from Kinki decreased as well, while the ratios of visitors from all other regions increased.
- Visitors were from all categories of industry, with no single industry dominating. The following industries had relatively high ratios from 5 to 10%:
 - Government offices, public organizations/analytical technical services (analysis, testing, inspection)/ electronics, electrical, machinery/chemical products (ink, paint, agricultural chemicals, perfumes, etc.)/ medicine, reagents, cosmetics/trading, commerce
- The breakdown by job classification is mainly as follows: *R&D*: 25.5%, *analysis*, *testing*, *inspection*, *measurement*: 18.2%, *production*, *quality control*: 7.7%, *sales*: 24.6%.

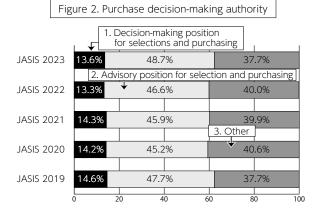
1. Classification by visitor pass color (See figure 1.)

| | | J | ASIS 20 |)23 | | JASIS : | 2022 | JASIS : | 2021 | JASIS : | 2020 | JASIS 2 | 2019 |
|---|--------|--------|---------|--------|--------|---------|--------|---------|--------|---------|--------|---------|--------|
| | Sep. 6 | Sep. 7 | Sep. 8 | Total | Ratio | Total | Ratio | Total | Ratio | Total | Ratio | Total | Ratio |
| 1. Analytical/scientific instrument users | 3,123 | 2,515 | 2,201 | 7,839 | 48.6% | 5,633 | 45.2% | 3,671 | 43.2% | 3,179 | 43.6% | 12,114 | 51.7% |
| 2. Analytical/scientific instrument dealers | 949 | 743 | 536 | 2,228 | 13.8% | 1,623 | 13.0% | 1,201 | 14.1% | 897 | 12.3% | 2,705 | 11.6% |
| 3. Analytical/scientific instrument manufacturers | 1,272 | 1,041 | 640 | 2,953 | 18.3% | 2,591 | 20.8% | 1,667 | 19.6% | 1,433 | 19.6% | 4,045 | 17.3% |
| 4. Students | 125 | 150 | 87 | 362 | 2.2% | 272 | 2.2% | 192 | 2.3% | 128 | 1.8% | 578 | 2.5% |
| 5. Press | 38 | 23 | 9 | 70 | 0.4% | 64 | 0.5% | 75 | 0.9% | 51 | 0.7% | 92 | 0.4% |
| 6. Other | 1,086 | 969 | 608 | 2,663 | 16.5% | 2,282 | 18.3% | 1,684 | 19.8% | 1,611 | 22.1% | 3,875 | 16.6% |
| Total | 6,593 | 5,441 | 4,081 | 16,115 | 100.0% | 12,465 | 100.0% | 8,490 | 100.0% | 7,299 | 100.0% | 23,409 | 100.0% |

2. Purchase decision-making authority (See figure 2.)

| | JASIS | 2023 | JASIS | 2022 | JASIS | 2021 | JASIS | 2020 | JASIS | 2019 |
|--|--------|--------|--------|--------|-------|--------|-------|--------|--------|--------|
| | Total | Ratio | Total | Ratio | Total | Ratio | Total | Ratio | Total | Ratio |
| Decision-making position for selections and purchasing | 2,195 | 13.6% | 1,664 | 13.3% | 1,210 | 14.3% | 1,040 | 14.2% | 3,420 | 14.6% |
| 2. Advisory position for selection and purchasing | 7,848 | 48.7% | 5,809 | 46.6% | 3,895 | 45.9% | 3,298 | 45.2% | 11,162 | 47.7% |
| 3. Other | 6,072 | 37.7% | 4,992 | 40.0% | 3,385 | 39.9% | 2,961 | 40.6% | 8,827 | 37.7% |
| Total | 16,115 | 100.0% | 12,465 | 100.0% | 8,490 | 100.0% | 7,299 | 100.0% | 23,409 | 100.0% |





3. Classification by region of employment

| | | | IASIS 20 |)23 | | JASIS 2 | 2022 | JASIS 2 | 2021 | JASIS : | 2020 | JASIS : | 2019 |
|-----------------------------------|--------|--------|----------|-----------|--------|---------|---------------|---------|--------|---------|---------------|----------|--------|
| | Sep. 6 | Sep. 7 | Sep. 8 | Total | Ratio | Total | Ratio | Total | Ratio | Total | Ratio | Total | Ratio |
| 1. Tokyo | 2,194 | 1,934 | 1,238 | 5,366 | 33.3% | 4,867 | 39.0% | 3,651 | 43.0% | 3,419 | 46.8% | 7,928 | 33.9% |
| 2. Kanagawa | 886 | 673 | 609 | 2,168 | 13.5% | 1,912 | 15.3% | 1,323 | 15.6% | 1,061 | 14.5% | 3,264 | 13.9% |
| 3. Chiba | 592 | 514 | 419 | 1,525 | 9.5% | 1,199 | 9.6% | 895 | 10.5% | 815 | 11.2% | 2,239 | 9.6% |
| 4. Saitama | 476 | 379 | 397 | 1,252 | 7.8% | 1,029 | 8.3% | 695 | 8.2% | 604 | 8.3% | 1,819 | 7.8% |
| 5. Ibaraki | 347 | 303 | 305 | 955 | 5.9% | 682 | 5.5% | 421 | 5.0% | 335 | 4.6% | 1,457 | 6.2% |
| 6. Tochigi | 53 | 54 | 71 | 178 | 1.1% | 136 | 1.1% | 73 | 0.9% | 61 | 0.8% | 275 | 1.2% |
| 7. Gunma | 75 | 77 | 91 | 243 | 1.5% | 137 | 1.1% | 86 | 1.0% | 56 | 0.8% | 326 | 1.4% |
| 8. Yamanashi | 35 | 28 | 16 | 79 | 0.5% | 56 | 0.4% | 22 | 0.3% | 31 | 0.4% | 104 | 0.4% |
| 9. Nagano | 63 | 49 | 49 | 161 | 1.0% | 49 | 0.4% | 42 | 0.5% | 35 | 0.5% | 230 | 1.0% |
| 10. Niigata | 29 | 23 | 39 | 91 | 0.6% | 26 | 0.2% | 16 | 0.2% | 14 | 0.2% | 143 | 0.6% |
| Kanto, Koshinetsu Region subtotal | 4,750 | 4,034 | 3,234 | 12,018 | 74.6% | 10,093 | 81.0% | 7,224 | 85.1% | 6,431 | 88.1% | 17,785 | 76.0% |
| 11. Aichi | 152 | 140 | 114 | 406 | 2.5% | 263 | 2.1% | 171 | 2.0% | 97 | 1.3% | 580 | 2.5% |
| 12. Shizuoka | 121 | 103 | 126 | 350 | 2.2% | 209 | 1.7% | 112 | 1.3% | 48 | 0.7% | 648 | 2.8% |
| 13. Gifu | 21 | 16 | 9 | 46 | 0.3% | 23 | 0.2% | 10 | 0.1% | 8 | 0.1% | 76 | 0.3% |
| 14. Mie | 31 | 35 | 25 | 91 | 0.6% | 40 | 0.3% | 17 | 0.2% | 10 | 0.1% | 119 | 0.5% |
| 15. Ishikawa | 13 | 18 | 16 | 47 | 0.3% | 13 | 0.1% | 5 | 0.1% | 5 | 0.1% | 47 | 0.2% |
| 16. Toyama | 48 | 43 | 37 | 128 | 0.8% | 46 | 0.4% | 20 | 0.2% | 11 | 0.2% | 132 | 0.6% |
| 17. Fukui | 12 | 10 | 9 | 31 | 0.2% | 9 | 0.1% | 1 | 0.0% | 1 | 0.0% | 42 | 0.2% |
| Tokai, Hokuriku Region subtotal | 398 | 365 | 336 | 1,099 | 6.8% | 603 | 4.8% | 336 | 4.0% | 180 | 2.5% | 1,644 | 7.0% |
| 18. Osaka | 233 | 257 | 117 | 607 | 3.8% | 521 | 4.2% | 340 | 4.0% | 269 | 3.7% | 886 | 3.8% |
| 19. Kyoto | 303 | 203 | 90 | 596 | 3.7% | 439 | 3.5% | 224 | 2.6% | 131 | 1.8% | 718 | 3.1% |
| 20. Shiga | 50 | 38 | 26 | 114 | 0.7% | 97 | 0.8% | 33 | 0.4% | 29 | 0.4% | 146 | 0.6% |
| 21. Hyogo | 91 | 53 | 43 | 187 | 1.2% | 142 | 1.1% | 70 | 0.8% | 66 | 0.9% | 299 | 1.3% |
| 22. Nara | 10 | 9 | 4 | 23 | 0.1% | 10 | 0.1% | 10 | 0.1% | 3 | 0.0% | 32 | 0.1% |
| 23. Wakayama | 5 | 7 | 3 | 15 | 0.1% | 2 | 0.0% | 3 | 0.0% | | 0.0% | 29 | 0.1% |
| Kinki Region subtotal | 692 | 567 | 283 | 1,542 | 9.6% | 1,211 | 9.7% | 680 | 8.0% | 498 | 6.8% | 2,110 | 9.0% |
| 24. Ehime | 21 | 19 | 6 | 46 | 0.3% | 18 | 0.1% | 4 | 0.0% | 3 | 0.0% | 50 | 0.2% |
| 25. Kagawa | 17 | 11 | 5 | 33 | 0.2% | 13 | 0.1% | 15 | 0.2% | 8 | 0.1% | 31 | 0.1% |
| 26. Kochi | 4 | 1 | 2 | 7 | 0.0% | 2 | 0.0% | 3 | 0.0% | 2 | 0.0% | 11 | 0.0% |
| 27. Tokushima | 13 | 19 | 3 | 35 | 0.2% | 8 | 0.1% | 6 | 0.1% | 3 | 0.0% | 33 | 0.1% |
| Shikoku Region subtotal | 55 | 50 | 16 | 121 | 0.8% | 41 | 0.3% | 28 | 0.3% | 16 | 0.2% | 125 | 0.5% |
| 28. Iwate | 10 | 14 | 3 | 27 | 0.2% | 5 | 0.0% | 2 | 0.0% | | 0.0% | 26 | 0.1% |
| 29. Miyagi | 48 | 28 | 35 | 111 | 0.7% | 57 | 0.5% | 33 | 0.4% | 26 | 0.4% | 134 | 0.6% |
| 30. Yamagata | 28 | 11 | 20 | 59 | 0.4% | 28 | 0.2% | 3 | 0.0% | 5 | 0.1% | 76 | 0.3% |
| 31. Akita | 9 | 9 | 13 | 31 | 0.2% | 13 | 0.1% | 5 | 0.1% | 6 | 0.1% | 35 | 0.1% |
| 32. Aomori | 19 | 7 | 4 | 30 | 0.2% | 7 | 0.1% | 2 | 0.0% | 5 | 0.1% | 43 | 0.2% |
| 33. Fukushima | 47 | 57 | 52 | 156 | 1.0% | 76 | 0.6% | 39 | 0.5% | 33 | 0.5% | 185 | 0.8% |
| 34. Hokkaido | 52 | 10 | 5 | 67 | 0.4% | 35 | 0.3% | 13 | 0.2% | 15 | 0.2% | 95 | 0.4% |
| Tohoku, Hokkaido Region subtotal | 213 | 136 | 132 | 481 | 3.0% | 221 | 1.8% | 97 | 1.1% | 90 | 1.2% | 594 | 2.5% |
| 35. Okayama | 24 | 35 | 17 | 76 | 0.5% | 37 | 0.3% | 23 | 0.3% | 10 | 0.1% | 114 | 0.5% |
| 36. Hiroshima | 29 | 27 | 10 | 66 | 0.4% | 37 | 0.3% | 27 | 0.3% | 19 | 0.3% | 105 | 0.4% |
| 37. Yamaguchi | 32 | 33 | 8 | 73 | 0.5% | 16 | 0.1% | 15 | 0.2% | 10 | 0.1% | 74 | 0.3% |
| 38. Tottori | 2 | 3 | 0 | 5 | 0.0% | 3 | 0.0% | 2 | 0.0% | | 0.0% | 12 | 0.1% |
| 39. Shimane | 3 | 1 | 1 | 5 | 0.0% | 3 | 0.0% | | 0.0% | 20 | 0.0% | 10 | 0.0% |
| Chugoku Region subtotal | 90 | 99 | 36 | 225 | 1.4% | 96 | 0.8% | 67 | 0.8% | 39 | 0.5% | 315 | 1.3% |
| 40. Fukuoka | 51 | 40 | 6 | 97 | 0.6% | 66 | 0.5% | 21 | 0.2% | 23 | 0.3% | 130 | 0.6% |
| 41. Saga | 5 | 8 | 3 | 16 | 0.1% | 11 | 0.1% | 2 | 0.0% | | 0.0% | 21 | 0.1% |
| 42. Nagasaki | 4 | 1 | 0 | 5 | 0.0% | 3 | 0.0% | 1 | 0.0% | | 0.0% | 10 | 0.0% |
| 43. Kumamoto | 21 | 11 | 3 | 35 | 0.2% | 17 | 0.1% | 14 | 0.2% | 8 | 0.1% | 59 | 0.3% |
| 44. Oita | 9 | 10 | 0 | 19 | 0.1% | 10 | 0.1% | 7 | 0.1% | 3 | 0.0% | 25 | 0.1% |
| 45. Miyazaki | 8 | 9 | 0 | 17 | 0.1% | 8 | 0.1% | 4 | 0.0% | 2 | 0.0% | 35 | 0.1% |
| 46. Kagoshima | 13 | 5 9 | 3 | 21 | 0.1% | 8 | 0.0% | 1 | 0.0% | 2 | 0.0% | 20 17 | 0.1% |
| 47. Okinawa | 120 | 93 | 0 15 | 18 228 | 0.1% | 127 | 0.1% | 6 56 | 0.1% | 39 | 0.0% | 317 | 0.1% |
| Kyushu, Okinawa Region subtotal | | | | | 1.4% | | 1.0% 99.4% | | 0.7% | | 0.5% 99.9% | | 1.4% |
| Japan total | 6,318 | 5,344 | 4,052 | 15,714 | 97.5% | 12,392 | | 8,488 | 100.0% | 7,293 | | 22,890 | 97.8% |
| Overseas | 275 | 97 | 29 | 401 | 2.5% | 73 | 0.6% | 2 9 400 | 0.0% | 7 200 | 0.1% | 519 | 2.2% |
| Total | 6,593 | 5,441 | 4,081 | 16,115 | 100.0% | 12,465 | 100.0% | 8,490 | 100.0% | 7,299 | 100.0% | 23,409 | 100.0% |

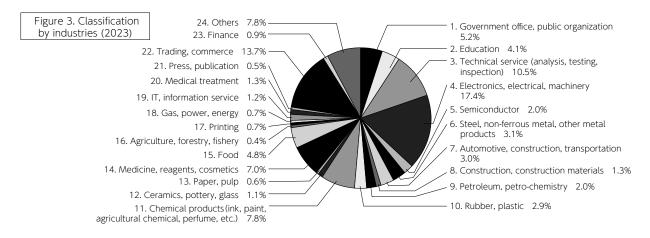
4. Classification by region of employment (top 10 over the last five years)

| | JASIS | 2023 | JASIS | 2022 | JASIS | 2021 | JASIS | 2020 | JASIS | 2019 |
|-----------|------------|-------|------------|-------|------------|-------|------------|-------|------------|-------|
| | Prefecture | Total |
| 1st place | Tokyo | 5,366 | Tokyo | 4,867 | Tokyo | 3,651 | Tokyo | 3,419 | Tokyo | 7,928 |
| 2nd place | Kanagawa | 2,168 | Kanagawa | 1,912 | Kanagawa | 1,323 | Kanagawa | 1,061 | Kanagawa | 3,264 |
| 3rd place | Chiba | 1,525 | Chiba | 1,199 | Chiba | 895 | Chiba | 815 | Chiba | 2,239 |
| 4th place | Saitama | 1,252 | Saitama | 1,029 | Saitama | 695 | Saitama | 604 | Saitama | 1,819 |
| 5th place | Ibaraki | 955 | Ibaraki | 682 | Ibaraki | 421 | Ibaraki | 335 | Ibaraki | 1,457 |
| 6th place | Osaka | 607 | Osaka | 521 | Osaka | 340 | Osaka | 269 | Osaka | 886 |

| | JASIS | 2023 | JASIS | 2022 | JASIS | 2021 | JASIS | 2020 | JASIS | 2019 |
|------------|------------|-------|------------|-------|------------|-------|------------|-------|------------|-------|
| | Prefecture | Total |
| 7th place | Kyoto | 596 | Kyoto | 439 | Kyoto | 224 | Kyoto | 131 | Kyoto | 718 |
| 8th place | Aichi | 406 | Aichi | 263 | Aichi | 171 | Aichi | 97 | Shizuoka | 648 |
| 9th place | Shizuoka | 350 | Shizuoka | 209 | Shizuoka | 112 | Hyogo | 66 | Aichi | 580 |
| 10th place | Gunma | 243 | Hyogo | 142 | Gunma | 86 | Tochigi | 61 | Overseas | 518 |

5. Classification by industries

| | JASIS | 2023 | JASIS | 2022 | JASIS | 2021 | JASIS | 2020 | JASIS | 2019 |
|--|--------|--------|--------|--------|-------|--------|-------|--------|--------|--------|
| | Total | Ratio | Total | Ratio | Total | Ratio | Total | Ratio | Total | Ratio |
| 1. Government office, public organization | 841 | 5.2% | 740 | 5.9% | 546 | 6.4% | 590 | 8.1% | 1,493 | 6.4% |
| 2. Education | 657 | 4.1% | 539 | 4.3% | 356 | 4.2% | 288 | 3.9% | 1,176 | 5.0% |
| 3. Technical service (analysis, testing, inspection) | 1,696 | 10.5% | 1,131 | 9.1% | 810 | 9.5% | 637 | 8.7% | 2,244 | 9.6% |
| 4. Electronics, electrical, machinery | 2,799 | 17.4% | 2,436 | 19.5% | 1,454 | 17.1% | 1,270 | 17.4% | 4,069 | 17.4% |
| 5. Semiconductor | 326 | 2.0% | 200 | 1.6% | 108 | 1.3% | 121 | 1.7% | 417 | 1.8% |
| 6. Steel, non-ferrous metal, other metal products | 502 | 3.1% | 393 | 3.2% | 236 | 2.8% | 178 | 2.4% | 765 | 3.3% |
| 7. Automotive, construction, transportation | 482 | 3.0% | 321 | 2.6% | 210 | 2.5% | 140 | 1.9% | 628 | 2.7% |
| 8. Construction, construction materials | 217 | 1.3% | 188 | 1.5% | 140 | 1.6% | 155 | 2.1% | 349 | 1.5% |
| 9. Petroleum, petro-chemistry | 318 | 2.0% | 206 | 1.7% | 110 | 1.3% | 132 | 1.8% | 459 | 2.0% |
| 10. Rubber, plastic | 467 | 2.9% | 370 | 3.0% | 219 | 2.6% | 195 | 2.7% | 706 | 3.0% |
| 11. Chemical products (ink, paint, agricultural chemical, perfume, etc.) | 1,265 | 7.8% | 903 | 7.2% | 587 | 6.9% | 463 | 6.3% | 1,835 | 7.8% |
| 12. Ceramics, pottery, glass | 170 | 1.1% | 145 | 1.2% | 79 | 0.9% | 76 | 1.0% | 224 | 1.0% |
| 13. Paper, pulp | 99 | 0.6% | 97 | 0.8% | 63 | 0.7% | 70 | 1.0% | 133 | 0.6% |
| 14. Medicine, reagents, cosmetics | 1,131 | 7.0% | 744 | 6.0% | 435 | 5.1% | 391 | 5.4% | 1,598 | 6.8% |
| 15. Food | 777 | 4.8% | 576 | 4.6% | 387 | 4.6% | 325 | 4.5% | 1,242 | 5.3% |
| 16. Agriculture, forestry, fishery | 72 | 0.4% | 36 | 0.3% | 36 | 0.4% | 27 | 0.4% | 58 | 0.2% |
| 17. Printing | 106 | 0.7% | 95 | 0.8% | 67 | 0.8% | 73 | 1.0% | 206 | 0.9% |
| 18. Gas, power, energy | 115 | 0.7% | 95 | 0.8% | 58 | 0.7% | 46 | 0.6% | 164 | 0.7% |
| 19. IT, information service | 187 | 1.2% | 161 | 1.3% | 149 | 1.8% | 122 | 1.7% | 284 | 1.2% |
| 20. Medical treatment | 207 | 1.3% | 156 | 1.3% | 113 | 1.3% | 93 | 1.3% | 346 | 1.5% |
| 21. Press, publication | 79 | 0.5% | 72 | 0.6% | 79 | 0.9% | 58 | 0.8% | 95 | 0.4% |
| 22. Trading, commerce | 2,203 | 13.7% | 1,699 | 13.6% | 1,327 | 15.6% | 1,058 | 14.5% | 2,803 | 12.0% |
| 23. Finance | 150 | 0.9% | 142 | 1.1% | 120 | 1.4% | 104 | 1.4% | 205 | 0.9% |
| 24. Others | 1,249 | 7.8% | 1,020 | 8.2% | 801 | 9.4% | 687 | 9.4% | 1,910 | 8.2% |
| Total | 16,115 | 100.0% | 12,465 | 100.0% | 8,490 | 100.0% | 7,299 | 100.0% | 23,409 | 100.0% |



6. Classification by occupation

| | JASIS | 2023 | JASIS | 2022 | JASIS | 2021 | JASIS | 2020 | JASIS | 2019 |
|---|--------|--------|--------|--------|-------|--------|-------|--------|--------|--------|
| | Total | Ratio | Total | Ratio | Total | Ratio | Total | Ratio | Total | Ratio |
| 1. R&D (government, schools) | 847 | 5.3% | 698 | 5.6% | 479 | 5.6% | 452 | 6.2% | 1,591 | 6.8% |
| 2. R&D (private) | 3,261 | 20.2% | 2,445 | 19.6% | 1,408 | 16.6% | 1,226 | 16.8% | 4,964 | 21.2% |
| 3. Education | 108 | 0.7% | 90 | 0.7% | 63 | 0.7% | 58 | 0.8% | 207 | 0.9% |
| 4. Students | 347 | 2.2% | 256 | 2.1% | 186 | 2.2% | 123 | 1.7% | 551 | 2.4% |
| 5. Engineering, design | 883 | 5.5% | 706 | 5.7% | 436 | 5.1% | 300 | 4.1% | 1,318 | 5.6% |
| 6. Manufacturing, quality control | 1,233 | 7.7% | 765 | 6.1% | 498 | 5.9% | 475 | 6.5% | 1,774 | 7.6% |
| 7. Procurement | 127 | 0.8% | 101 | 0.8% | 70 | 0.8% | 64 | 0.9% | 235 | 1.0% |
| 8. Analysis, testing, inspection, measurement | 2,931 | 18.2% | 2,003 | 16.1% | 1,335 | 15.7% | 1,116 | 15.3% | 4,209 | 18.0% |
| 9. Business, management | 835 | 5.2% | 701 | 5.6% | 479 | 5.6% | 416 | 5.7% | 1,183 | 5.1% |
| 10. Sales | 3,965 | 24.6% | 3,313 | 26.6% | 2,454 | 28.9% | 2,101 | 28.8% | 4,837 | 20.7% |
| 11. Planning | 730 | 4.5% | 703 | 5.6% | 546 | 6.4% | 513 | 7.0% | 1,130 | 4.8% |
| 12. Service, repairs | 173 | 1.1% | 155 | 1.2% | 102 | 1.2% | 59 | 0.8% | 232 | 1.0% |
| 13. Other | 675 | 4.2% | 529 | 4.2% | 434 | 5.1% | 396 | 5.4% | 1,178 | 5.0% |
| Total | 16,115 | 100.0% | 12,465 | 100.0% | 8,490 | 100.0% | 7,299 | 100.0% | 23,409 | 100.0% |

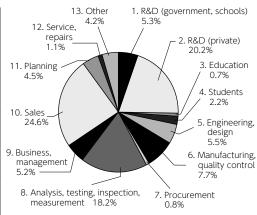


Figure 4. Classification by occupation (2023)

7. Major purpose of visiting JASIS (multiple answers allowed)

- ·When the seminar configuration changed in 2021, we changed the answer choices.
- 3. To collect exhibitor information (added in 2021)
- 4. To attend New Technology Presentations (company presentations)

| 5. To attend seminars (excluding New Technology | | JASIS 2023 | | JASIS 2022 | | JASIS 2021 | | JASIS 2020 | | 2019 |
|---|--------|------------|-------|------------|-------|------------|-------|------------|--------|-------|
| Presentations (company presentations)) | Total | Ratio | Total | Ratio | Total | Ratio | Total | Ratio | Total | Ratio |
| 1. To consider purchasing analytical/scientific instruments (long/short term) | 4,900 | 39.3% | 3,560 | 28.6% | 2,462 | 29.0% | 2,073 | 28.4% | 7,359 | 31.4% |
| 2. Market research the analytical/scientific instrument industries | 11,080 | 88.9% | 8,418 | 67.5% | 5,629 | 66.3% | 4,851 | 66.5% | 14,833 | 63.4% |
| 3. To collect exhibitor information | 5,228 | 41.9% | 3,859 | 31.0% | 2,857 | 33.7% | - | | - | |
| 4. To attend New Technology Presentations | 4,508 | 36.2% | 3,138 | 25.2% | 1,995 | 23.5% | 2,190 | 30.0% | 7,303 | 31.2% |
| 5. To attend seminars (excluding New Technology Presentations) | 2,759 | 22.1% | 1,780 | 14.3% | 1,020 | 12.0% | 452 | 6.2% | 4,094 | 17.5% |
| 6. To seek business partnerships | 2,007 | 16.1% | 1,598 | 12.8% | 1,083 | 12.8% | 1,106 | 15.2% | 2,264 | 9.7% |
| 7. To manufacturers of analytical/scientific instruments: To collect competitor's information | 1,662 | 13.3% | 1,406 | 11.3% | 986 | 11.6% | 1,075 | 14.7% | 2,996 | 12.8% |
| 8. To manufacturers of analytical/scientific instruments: To collect information to design analytical/scientific instruments | 1,039 | 8.3% | 746 | 6.0% | 551 | 6.5% | 582 | 8.0% | 1,717 | 7.3% |
| 9. Exhibitors, presenters | 1,371 | 11.0% | 1,275 | 10.2% | 716 | 8.4% | 701 | 9.6% | 2,179 | 9.3% |
| 10. Other | 1,161 | 9.3% | 943 | 7.6% | 729 | 8.6% | 717 | 9.8% | 2,191 | 9.4% |

The above response ratios were calculated assuming the following total numbers of visitors during each year: 2023: 16,115, 2022: 12,465, 2021: 8,490, 2020: 7,299, and 2019: 23,409.

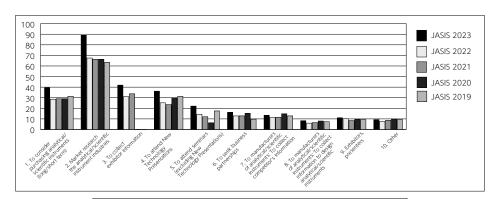


Figure 5. Major purpose of visiting JASIS (five-year comparison)

8. Have you visited JASIS before?

| | JASIS 2023 | | JASIS 2022 | | JASIS 2021 | | JASIS 2020 | | JASIS 2019 | |
|--------|------------|--------|------------|--------|------------|--------|------------|--------|------------|--------|
| | Total | Ratio |
| 1. No | 6,002 | 37.2% | 4,368 | 35.0% | 2,786 | 32.8% | 2,247 | 30.8% | 8,531 | 36.4% |
| 2. Yes | 10,113 | 62.8% | 8,097 | 65.0% | 5,704 | 67.2% | 5,052 | 69.2% | 14,878 | 63.6% |
| Total | 16,115 | 100.0% | 12,465 | 100.0% | 8,490 | 100.0% | 7,299 | 100.0% | 23,409 | 100.0% |

9. Visitor age (See figure 6.)

| | JASIS | 2023 | JASIS | JASIS 2022 | | JASIS 2021 | | 2020 | JASIS 2019 | |
|--------------------|--------|--------|--------|------------|-------|------------|-------|--------|------------|--------|
| 18 or younger | 9 | 0.1% | 8 | 0.1% | 4 | 0.0% | 5 | 0.1% | 17 | 0.1% |
| 19 to 29 years old | 3,437 | 21.3% | 2,499 | 20.0% | 1,610 | 19.0% | 1,353 | 18.5% | 4,376 | 18.7% |
| 30 to 39 years old | 3,715 | 23.1% | 2,670 | 21.4% | 1,819 | 21.4% | 1,516 | 20.8% | 5,463 | 23.3% |
| 40 to 49 years old | 3,846 | 23.9% | 3,107 | 24.9% | 2,073 | 24.4% | 1,874 | 25.7% | 6,012 | 25.7% |
| 50 to 59 years old | 3,273 | 20.3% | 2,649 | 21.3% | 1,826 | 21.5% | 1,589 | 21.8% | 4,729 | 20.2% |
| 60 to 69 years old | 1,317 | 8.2% | 1,120 | 9.0% | 805 | 9.5% | 677 | 9.3% | 1,883 | 8.0% |
| 70 or older | 313 | 1.9% | 263 | 2.1% | 211 | 2.5% | 199 | 2.7% | 432 | 1.8% |
| No response | 205 | 1.3% | 149 | 1.2% | 142 | 1.7% | 86 | 1.2% | 497 | 2.1% |
| Total | 16,115 | 100.0% | 12,465 | 100.0% | 8,490 | 100.0% | 7,299 | 100.0% | 23,409 | 100.0% |

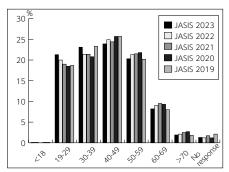


Figure 6. Visitor age distribution (five-year comparison)

10. Classification by country

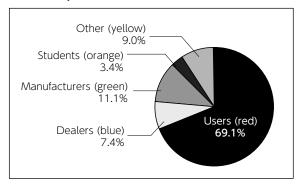
| JASIS 202 | 23 | JASIS 202 | 22 | JASIS 202 | 21 | JASIS 202 | 20 | JASIS 201 | 9 |
|-------------|-------|--------------|-------|-----------|-------|-------------|-------|----------------|-------|
| Country | Total | Country | Total | Country | Total | Country | Total | Country | Total |
| South Korea | 147 | South Korea | 27 | U.S.A. | 1 | U.S.A. | 2 | China | 124 |
| Taiwan | 75 | Taiwan | 10 | Australia | 1 | India | 1 | South Korea | 118 |
| China | 58 | U.S.A. | 7 | | | Taiwan | 1 | Taiwan | 73 |
| Thailand | 14 | India | 3 | | | Indonesia | 1 | Vietnam | 30 |
| U.S.A. | 12 | Pakistan | 3 | | | Philippines | 1 | Thailand | 27 |
| Indonesia | 11 | Uzbekistan | 3 | | | | | U.S.A. | 21 |
| Germany | 10 | Canada | 2 | | | | | Singapore | 16 |
| Singapore | 9 | Indonesia | 2 | | | | | India | 11 |
| India | 8 | Malaysia | 2 | | | | | Germany | 10 |
| Malaysia | 7 | Saudi Arabia | 2 | | | | | United Kingdom | 9 |
| Austria | 6 | Singapore | 2 | | | | | Russia | 8 |
| Vietnam | 6 | Switzerland | 2 | | | | | Hong Kong | 6 |
| Other | 38 | Other | 8 | | | | | Bangladesh | 6 |
| | | · | | | | | | Other | 60 |
| Total | 401 | Total | 73 | Total | 2 | Total | 6 | Total | 519 |

Other countries (Abkhazia, the United Arab Emirates, Italy, the Netherlands, Kazakhstan, Canada, Switzerland, Spain, the Czech Republic, New Zealand, Hungary, the Philippines, France, Vietnam, Belgium, Poland, Mongolia, Jordan, United Kingdom, and Hong Kong)

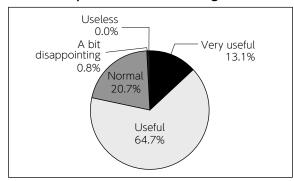
4. Questionnaire for Visitors

To figure out visitors' needs and trends, a survey was conducted. The survey was carried out in a paper-based format during the three-day event period (Sep. 6 to 8) at the back of the exhibition hall 5, and we received responses from 3,371 visitors.

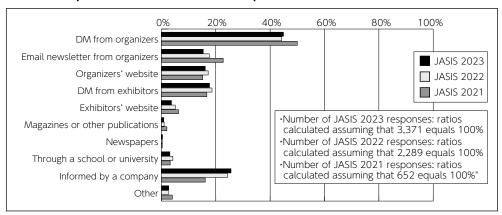
1. Classification by questionnaire-respondent visitor pass color



2. How do you evaluate JASIS in general?



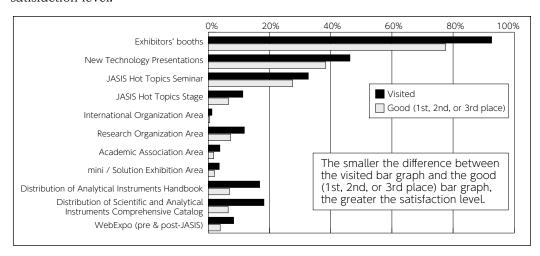
3. How did you hear about JASIS? (Multiple answers allowed)



4. Evaluation of each event (Multiple answers allowed)

Visitors were asked to select which JASIS 2023 events they visited/used (or planned to visit/use).

Subsequently, they indicated up to three events with high satisfaction among those selected. The smaller the difference between the visited bar graph and the good (1st, 2nd, or 3rd place) bar graph, the greater the satisfaction level.



5. Scale of the Exhibition

JASIS 2023 was held using three halls of Makuhari Messe International Exhibition Hall and was consisted of 345 companies with 1,096 booths, an increase of 23 companies and 114 booths compared to the last year.

Among the 1,096 booths, 981 were 3 meter \times 3 meter general booths for displaying company products, which was 89.5% of all booths, while 115 booths (10.5%) were for the mini/Solution Area, Research Organization Area, Academic Association Area, and others.

Of the total of 345 companies and organizations, there were 196 organizer (JAIMA or JSIA) member companies (56.8%) and 149 non-member companies (43.2%), which shows that the exhibition's doors are wide open to non-members as well. There were also 20 exhibitors from overseas.

· Exhibitors classified by membership status

| | | Numb | er of bo | oths | | | Number | of com | panies | |
|--|---------------|--------------|---------------|---------------|---------------|---------------|--------------|---------------|---------------|---------------|
| | JASIS 2023 | Year on year | JASIS 2022 | JASIS 2021 | JASIS 2020 | JASIS 2023 | Year on year | JASIS 2022 | JASIS 2021 | JASIS 2020 |
| JAIMA/JSIA members | 869 | 111.60% | 779 | 724 | 817 | 196 | 105.4% | 186 | 165 | 175 |
| Non-members (Japan) | 69 | 87.50% | 80 | 61 | 73 | 54 | 108.3% | 48 | 41 | 41 |
| Non-members (overseas) | 32 | 310.00% | 10 | 4 | 7 | 14 | 185.7% | 7 | 3 | 4 |
| Other (Japan) | 11 | 52.40% | 21 | 12 | 12 | 2 | 33.3% | 6 | 5 | 6 |
| General booths subtotal | 981 | 110.20% | 890 | 801 | 909 | 263 | 106.5% | 247 | 214 | 226 |
| mini/Solution Area | 73 | 119.70% | 61 | 41 | 34 | 53 | 108.2% | 49 | 32 | 26 |
| Research Organization Area, Academic Association Area, Media & Press Area, etc. | 42 | 135.50% | 31 | 30 | 28 | 32 | 123.1% | 26 | 24 | 24 |
| Total | 1,096 | 111.60% | 982 | 872 | 971 | 345 | 107.1% | 322 | 270 | 276 |

· Overseas exhibitors classified by booth types

| | | Number of overseas | exhibitors / countries | |
|------------------------------------|--|-------------------------------------|---|---------------------------------------|
| | JASIS 2023 | JASIS 2022 | JASIS 2021 | JASIS 2020 |
| General booths | 14 companies 32 booths / 12 countries | 8 companies 11 booths / 7 countries | | 4 companies 7 booths / 4 countries |
| mini/Solution Area | 2 companies 3 booths / 2 countries | 1 , | 1 1 1 | - |
| International Organization Area | 4 companies 4 booths / 1 country | 5 companies 5 booths / 1 country | | 6 companies 6 booths / 2 countries |
| Media & Press Area | - | - | - | 1 company 1 booth / 1 country |
| Total | 20 companies 39 booths / 12 countries | | 11 companies 14 booths / 5 countries | |



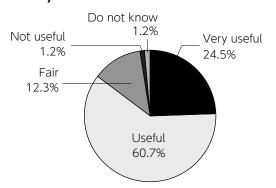




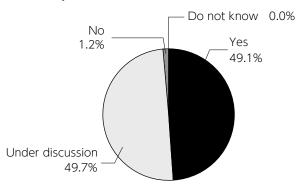
6. Questionnaire for Exhibitors

After the exhibition, a questionnaire was sent to 325 exhibitor representatives in Japan, and 163 companies responded (collection rate: 50.1%). In terms of the exhibitor satisfaction level, 85.2% of exhibitors responded that JASIS was *very useful* or *useful*, and, in terms of exhibition achievements, 55.2% of exhibitors responded that they *achieved concrete results*. Both of these evaluations were more positive than in 2019 (before COVID-19). When asked whether they plan to participate in next year's exhibition, 98.8% of respondents said *yes* or that this is still *under discussion*, which shows that expectations surrounding JASIS remain strong. An excerpt of the questionnaire is provided below.

1. Was your exhibition at JASIS 2023 useful?



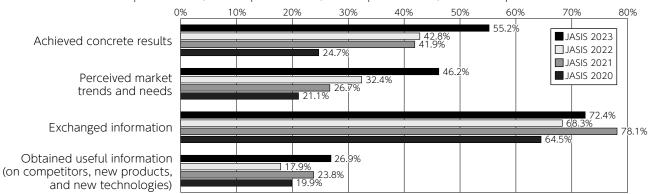
2. Do you intend to exhibit at JASIS 2024?



3. Exhibition achievements (multiple answers allowed)

| | | JASIS 2023 | | JASIS 2022 | | JASIS 202 | 21 | JASIS 202 | 20 |
|---|--|-----------------|-------|----------------|-------|----------------|-------|-----------------|-------|
| 1 | Achieved concrete results | 80 respondents | 55.2% | 62 respondents | 42.8% | 44 respondents | 41.9% | 41 respondents | 24.7% |
| 2 | Perceived market trends and needs | 67 respondents | 46.2% | 47 respondents | 32.4% | 28 respondents | 26.7% | 35 respondents | 21.1% |
| 3 | Exchanged information | 105 respondents | 72.4% | 99 respondents | 68.3% | 82 respondents | 78.1% | 107 respondents | 64.5% |
| 4 | Obtained useful information (on competitors, new products, and new technologies) | 39 respondents | 26.9% | 26 respondents | 17.9% | 25 respondents | 23.8% | 33 respondents | 19.9% |
| 5 | Other | 7 respondents | 4.8% | 9 respondents | 6.2% | | | | |

^{*} The above ratios were calculated assuming that 100% is equal to the following numbers of companies for each year: 163 companies in 2023, 145 companies in 2022, 105 companies in 2021, and 166 companies in 2020.







7. Exhibitor List

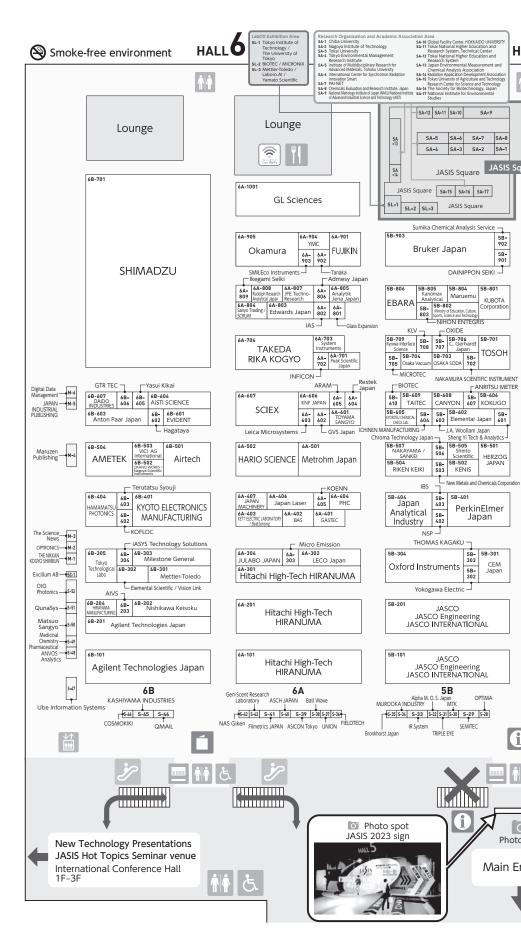
| ■ General booths | | Denken-Highdental | 4A-1006 |
|----------------------------|----------------|--|-------------------|
| A | | Digital Surf | 4A-007 |
| ACTAC | 4A-1008 | DKK-TOA | 4A-607 |
| Admesy Japan | 6A-806 | DURAG GROUP | 4B-204 |
| Advantec Toyo | 4A-104 | E | 75 204 |
| Agilent Technologies Japan | 6B-101, 6B-201 | EBARA | 5B-806 |
| Airtech | 6B-501 | Edwards Japan | 6A-803 |
| AISTI SCIENCE | 6B-604 | EKO INSTRUMENTS | 4A-806 |
| AIVS | 6B-203 | Elemental Scientific | 6B-302 |
| AMETEK | 6B-504 | Elementar Japan | 5B-602 |
| analytica-Messe Muenchen | 4B-404 | ELIONIX | 4B-606 |
| Analytik Jena Japan | 6A-805 | Eppendorf | 4A-501 |
| ANATEC YANACO | 5A-503, 5A-601 | Eppendorf Himac Technologies | 4A-501 |
| ANRITSU METER | 5B-607 | ESPEC ESPEC | 5A-608 |
| | | EVIDENT | 6B-601 |
| Anton Paar Japan | 6B-603 | | 08-001 |
| Apera Instruments | 4A-705 | F | FA 004 |
| Aqua | 5A-503, 5A-601 | FINEPCR | 5A-904 |
| ARAM | 6A-605 | FLON INDUSTRY | 4A-001 |
| AS ONE | 4B-801 | Frontier Laboratories | 5A-704 |
| Asahi Lab Commerce | 4A-401 | FUJIKIN | 6A-901 |
| ASAHI LIFE SCIENCE | 5A-703 | FUKUSHIMA GALILEI | 4A-601 |
| ASAHI TECHNEION | 5A-804 | FUTA-Q | 5A-503, 5A-601 |
| Ashizawa Finetech | 4A-802 | G | |
| ASKindex | 5A-805 | GASTEC | 6A-401 |
| Avidity Science | 4A-002 | GL Sciences | 6A-1001 |
| В | | Glass Expansion | 6A-801 |
| BAS | 6A-402 | GTR TEC | 6B-606 |
| BeatSensing | 6A-403 | GVS Japan | 6A-602 |
| Bio Medical Science | 4B-203 | Н | |
| BioChromato | 4B-805 | H.E.L Group | 4A-011 |
| BIOTEC | 5B-610 | Hagataya | 6B-602 |
| BL TEC | 4A-101 | Hakuto | 5A-602 |
| Bruker Japan | 5B-903 | HAMAMATSU PHOTONICS | 6B-404 |
| C | | Hangzhou Allsheng Instruments | 5A-203 |
| C. Gerhardt Japan | 5B-706 | Hanna Instruments Japan | 4B-706 |
| CANYON | 5B-608 | HARIO SCIENCE | 6A-502 |
| Carl Zeiss | 5A-806 | HERZOG JAPAN | 5B-501 |
| CEM Japan | 5B-301 | Hipep Laboratories | 4A-804 |
| Chroma Technology Japan | 5B-506 | HIRANUMA 6A-10 | 1, 6A-201, 6A-301 |
| ChromaNik Technologies | 4A-606 | HIRAYAMA MANUFACTURING | 6B-204 |
| CHUORIKA | 5A-707 | Hitachi High-Tech 6A-10 | 1, 6A-201, 6A-301 |
| CITIZEN FINEDEVICE | 4A-706 | HORIBA TECHNO SERVICE | 5A-503, 5A-601 |
| CORRENS D | 4A-003 | HORIBA, HORIBA Advanced Techno, HORIBA STEC, HORIBA | 4B-101, 4B-201 |
| DAICO MFG | 5A-503, 5A-601 | TECHNO SERVICE | |
| DAIDO INDUSTRIES | 6B-607 | | |
| DAINIPPON SEIKI | 5B-901 | IAS | 6A-802 |
| Daiwa Techno Systems | 4B-702 | iASYS Technology Solutions | 6B-304 |
| DALTON | 4A-502 | IBS | 5B-403 |

| ICHINEN MANUFACTURING | 5B-604 | MAK ENGINEERING | 4A-005 |
|--|--------------------------|--|------------------|
| IKA JAPAN | 4A-602 | Malvern Panalytical a Division of Spectris | 5A-902 |
| Ikeda Scientific | 4B-301 | Maruemu | 5B-804 |
| Ikegami Seiki | 6A-809 | Meiwafosis | 4A-201 |
| INFICON | 6A-702 | Merck | 5A-204 |
| INNOVATION SCIENCE | 4B-403 | Metrohm Japan | 6A-501 |
| ionBench | 4B-708 | Mettler-Toledo | 6B-301 |
| IRIE | 4B-701 | Micro Emission | 6A-303 |
| J | | Micro Support | 5A-607 |
| J-SCIENCE LAB | 4B-607 | MICROTEC | 5B-705 |
| J.A. Woollam Japan | 5B-603 | MicrotracBEL | 4A-801 |
| Japan Analytical Industry | 5B-404 | Milestone General | 6B-303 |
| Japan High Tech | 5A-605 | Ministry of Education, Culture, Sports, | 5B-802 |
| Japan Laser | 6A-406 | Science and Technology | |
| JAPAN MACHINERY | 6A-407 | MIRAI INDUSTRY | 5A-706 |
| Japanese Association of Clinical | 5A-903 | MOXTEK | 5A-801 |
| Laboratory Systems (JACLaS) | | MSH Systems | 5A-403 |
| JASCO | 5B-101, 5B-201 | Murayama Denki | 4A-1004 |
| JASCO Engineering | 5B-101, 5B-201 | MUSASHI ENGINEERING | 5A-504 |
| JASCO INTERNATIONAL | 5B-101, 5B-201 | N | |
| JEOL | 4B-901 | Nagoya Scientific Instruments | 6B-502 |
| JFE Techno-Research | 6A-807 | NAKAMURA SCIENTIFIC INSTRUMENT | 5B-702 |
| JMS | 4B-602 | NAKAYAMA / SANKEI | 5B-507 |
| JOAN LAB EQUIPMENT (ZHEJIANG) | | Nanophoton | 4B-401 |
| JULABO JAPAN K | 6A-304 | National Institute of Advanced Industrial Science and Technology | 5A-404 |
| | EA EO2 EA 601 | NETZSCH Japan | 5A-901 |
| Kamimura Manufacturing | 5A-503, 5A-601 5B-805 | New Metals and Chemicals Corporation | 5B-503 |
| Kanomax Analytical KENIS | | NICHIRYO | 4A-702 |
| | 5B-502 4B-202 | | , 4A-1001 |
| KETEK GmbH | | NIHON ENTEGRIS | 5B-803 |
| KETT ELECTRIC LABORATORY | 6A-403 4A-708 | NIHON FREEZER | 4B-601 |
| KIRIYAMA GLASS WORKS | | Nihon seimitsu kagaku | 4B-605 |
| KITAHAMA | 4B-609 | Nihon Thermal Consulting | 5A-803 |
| KITZ MICRO FILTER | 4B-804 | Nihon Waters | 5A-301 |
| KLV | 5B-708 | Nippo Precision | 4A-901 |
| KNF JAPAN | 6A-606 | NIPPON INSTRUMENTS | 5A-202 |
| KOENN KOFLOC | 6A-405 | NIPPON PAPER CRECIA | 5A-401 |
| | 6B-402 | Nishikawa Keisoku | 6B-202 |
| KOKUGO | 5B-606 | Nittoseiko Analytech | 4A-202 |
| KOMYO RIKAGAKU KOGYO | 5A-604 | Nova Biomedical | 4A-102 |
| Korea R&D Industry Association (RNDIA | | NSP | 5B-402 |
| KUBOTA Corporation KYORITSU CHEMICAL-CHECK Lab. | 5B-801 | 0 | 32 .32 |
| | 5B-605 | Okamura | 6A-905 |
| KYOTO ELECTRONICS MANUFACTUR | | OKANO WORKS | 6B-502 |
| Kyoto Jushi-Seiko | 5A-503, 5A-601 | Opto Science | 4A-605 |
| Kyoto Scientific Instrument Association | 5A-503, 5A-601 5B-709 | ORGANO | 5A-402 |
| Kyowa Interface Science | 5B-7U9 | OSAKA SODA | 5B-703 |
| L LECO Japan | CA 202 | Osaka Vacuum | 5B-704 |
| LECO Japan | 6A-302 | OTSUKA ELECTRONICS | 5A-905 |
| Leica Microsystems | 6A-603 | OURSTEX | 4A-704 |
| LINTEC21 | 4B-603 | Oxford Instruments | 5B-304 |
| M | 44.204 | OXIDE | 5B-304 5B-707 |
| M&S Instruments | 4A-301 | CAIDL | 30,07 |

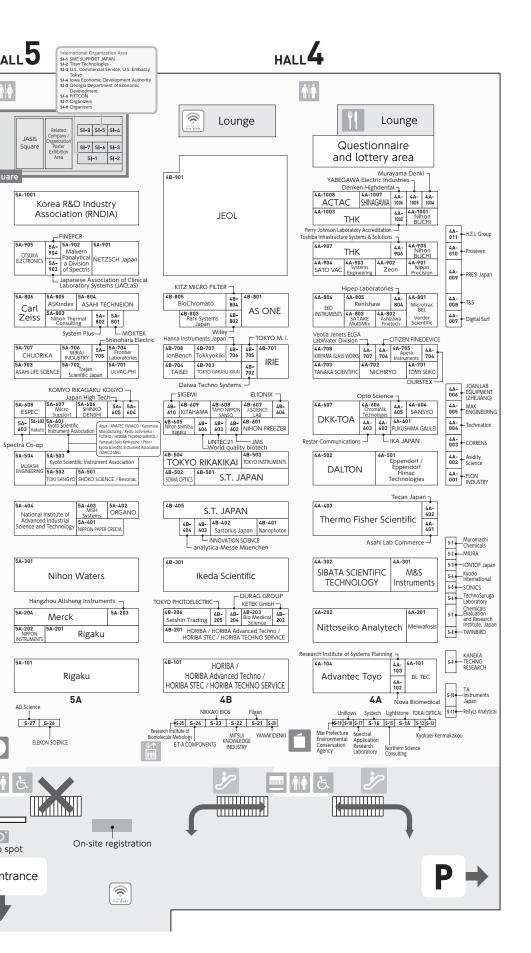
| P | | Techmation | 4A-004 |
|--|------------------|--|----------------|
| Park Systems Japan | 4B-803 | Terutatsu Syouji | 6B-403 |
| Peak Scientific Japan | 6A-701 | Thermo Fisher Scientific | 4A-403 |
| PerkinElmer Japan | 5B-401 | THK 4. | A-907, 4A-1003 |
| Perry Johnson Laboratory Accreditation | n 4A-1002 | THOMAS KAGAKU | 5B-303 |
| PHC | 6A-404 | TOKI SANGYO | 5A-502 |
| PRESI Japan | 4A-009 | Tokkyokiki | 4B-707 |
| Proseven | 4A-010 | TOKYO GARASU KIKAI | 4B-703 |
| | x-503, 5A-601 | TOKYO INSTRUMENTS | 4B-503 |
| R | | TOKYO M. I. | 4B-705 |
| Renishaw | 4A-805 | TOKYO PHOTOELECTRIC | 4B-205 |
| Research Institute of Systems Planning | | TOKYO RIKAKIKAI | 4B-504 |
| Resonac | 5A-501 | Tokyo Technological Labo | 6B-305 |
| Restar Communications | 4A-603 | TOMY SEIKO | 4A-701 |
| Restek Japan | 6A-604 | Toshiba Infrastructure Systems & Solut | |
| • | x-101, 5A-201 | TOSOH | 5B-701 |
| RIKEN KEIKI | 5B-504 | TOYAMA SANGYO | 6A-601 |
| Rudolph Research Analytical Japan | 6A-808 | Trajan Scientific Japan | 5A-702 |
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| | 3-405, 4B-501 | ULVAC-PHI | 5A-701 |
| SANSYO | 4A-604 | V | 3, (, 0) |
| Sanyo Trading | 6A-804 | Veolia Jenets ELGA LabWater Divisi | on 4A-707 |
| Sartorius Japan | 4B-402 | Verder Scientific | 4A-801 |
| SATAKE MultiMix | 4A-803 | VICI AG International | 6B-503 |
| SATO VAC | 4A-904 | Vision Link | 6B-302 |
| SCIEX | 6A-607 | W | 00-302 |
| SCRUM | 6A-804 | Wiley | 4B-802 |
| | 4B-206 | • | 4B-604 |
| Seishin Trading | 4Б-200 5В-601 | World quality biotech Y | 4D-0U4 |
| Sheng Yi Tech & Analytics SHIMADZU | 6B-701 | YABEGAWA Electric Industries | 4A-1005 |
| SHINAGAWA | | Yamasaki Seiki Kenkyusho | |
| SHINKO DENSHI | 4A-1007 | Yasui Kikai | 5A-503, 5A-601 |
| | 5A-606 | | 6B-605 |
| Shinohara Electric Shinto Scientific | 5A-705 | YMC | 6A-904 |
| SHOKO SCIENCE | 5B-505 | Yokogawa Electric Z | 5B-302 |
| | 5A-501 | | 44.002 |
| SIBATA SCIENTIFIC TECHNOLOGY | 4A-302 | Zeon | 4A-902 |
| SIGEMI | 4B-610 | waini (Calutian Fubilitian Anas | |
| SMILEco Instruments | 6A-903 | mini/Solution Exhibition Area | C 27 |
| SOMA OPTICS | 4B-502 | AD Science | S-27 |
| Spectra Co-op | 5A-603 | Alpha M. O. S. Japan | S-32 |
| Sumika Chemical Analysis Service | 5B-902 | ANVOS Analytics | S-48 |
| System Instruments | 6A-703 | ASCH JAPAN | S-40 |
| System Plus | 5A-802 | ASICON Tokyo | S-39 |
| Systems Engineering | 4A-903 | Ball Wave | S-38 |
| T | | Bronkhorst Japan | S-35 |
| T&S TAISEI | 4A-008 4B-704 | Chemicals Evaluation and Research Institute, Japan | S-07 |
| TAITEC | 4B-704 5B-609 | COSMOKIKI | S-46 |
| TAIYO NIPPON SANSO | 4B-608 | E-T-A COMPONENTS | S-24 |
| TAKEDA RIKA KOGYO | 4B-606 6A-704 | ELEKON SCIENCE | S-26 |
| | 6A-704 6A-902 | FIELDTECH | S-36 |
| Tanaka | DA-MUZ | · ·· · | 2 20 |
| TANIAKA CCIENTIEIC | | Filgen | S-21 |
| TANAKA SCIENTIFIC Tecan Japan | 4A-703 4A-402 | Filgen Filmetrics JAPAN | S-21 S-41 |

| Gen-Scent Research Laboratory | S-42 | Japan Environmental Measurement and Chemical Analysis Association | SA-13 |
|---|-------|---|-------|
| IONTOF Japan | S-03 | Nagoya Institute of Technology | SA-02 |
| IR System | S-33 | National Institute for Environmental Studies | SA-17 |
| KANEKA TECHNO RESEARCH | S-09 | National Metrology Institute of Japan | 5/(1/ |
| KASHIYAMA INDUSTRIES | S-45 | (NMIJ)/National Institute of Advanced | SA-09 |
| Kyodo International | S-04 | Industrial Science and Technology (AIST) | |
| Kyokuei Kenmakakou | S-13 | PAI-NET | SA-07 |
| Lightstone | S-14 | Radiation Application Development | SA-14 |
| Matsuo Sangyo | S-50 | Association | |
| Medicinal Chemistry Pharmaceutical | S-49 | The Society for Biotechnology, Japan | SA-16 |
| Mie Prefecture Environmental Conservation Agency | S-19 | Tokai National Higher Education and Research System | SA-12 |
| MITSUI KNOWLEDGE INDUSTRY | S-22 | Tokai National Higher Education and | SA-11 |
| MIURA | S-02 | Research System, Technical Center | |
| MTK | S-30 | Tokai University | SA-03 |
| Muromachi Chemicals | S-01 | Tokyo Environmental Management | SA-04 |
| MUROOKA INDUSTRY | S-34 | Research Institute | |
| NAS Giken | S-43 | Tokyo University of Agriculture and Technology Research Center for Science | SA-15 |
| NIKKAKI BIOS | S-23 | and Technology | 5/115 |
| Northern Science Consulting | S-15 | 3, | |
| OPTIMA | S-28 | ■ International Organization Area | |
| OtO Photonics | S-52 | Georgia Department of Economic | CLE |
| QMAIL | S-44 | Development | SI-5 |
| QunaSys | S-51 | Iowa Economic Development | SI-4 |
| Reifycs Analytical | S-11 | Authority | |
| Research Institute of Biomolecule | S-25 | PITTCON | SI-6 |
| Metrology | | SME SUPPORT JAPAN | SI-1 |
| SCINICS | S-05 | Titan Technologies | SI-2 |
| SEMITEC | S-29 | U.S. Commercial Service, U.S. Embassy, Tokyo | SI-3 |
| Spectral Application Research Laboratory | S-17 | Токуо | |
| Systech | S-16 | ■ LabDX Exhibition Area | |
| TA Instruments Japan | S-10 | BIOTEC / MICRONIX | SL-2 |
| TechnoSuruga Laboratory | S-06 | Mettler-Toledo / Laboro Al / | JL-2 |
| TOKAI OPTICAL | S-12 | Yamato Scientific | SL-3 |
| TRIPLE EYE | S-31 | Tokyo Institute of Technology / The | C1 4 |
| TWINBIRD | S-08 | University of Tokyo | SL-1 |
| Ube Information Systems | S-47 | | |
| Uniflows | S-18 | ■ Media & Press Area | |
| UNION | S-37 | Digital Data Management | M-6 |
| YAMAKIDENKI | S-20 | Japan industrial publishing | M-5 |
| | | Maruzen Publishing | M-4 |
| ■ mini/Solution Catalog Area | | OPTRONICS | M-2 |
| Excillum AB | SC-1 | THE NIKKAN KOGYO SHIMBUN | M-1 |
| | | The Science News | M-3 |
| ■ Research Organization and Academic Association | Area | | |
| Chemicals Evaluation and Research Institute, Japan | SA-08 | | |
| Chiba University | SA-01 | | |
| ${\it Global Facility Center, HOKKAIDO UNIVERSITY}$ | SA-10 | | |
| Institute of Multidisciplinary Research for Advanced Materials, Tohoku University | SA-05 | | |
| International Center for Synchrotron Radiation Innovation Smart | SA-06 | | |

8. Exhibition Hall Layout







Lounge

Lunch box (10:00 a.m. until sold out)

Food truck

Vending machine

Restroom

Wheelchair accessible restroom

1 Information

Floor map

Free Wi-Fi

Escalator

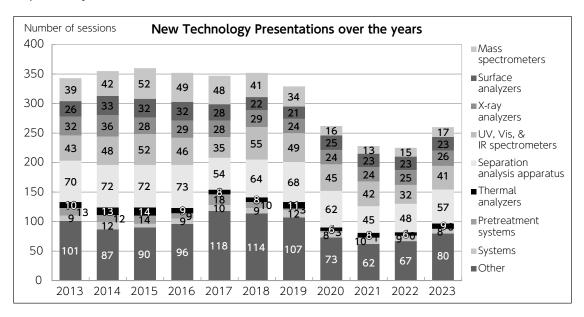
Elevator

9. New Technology Presentations

New Technology Presentations provide *analysis solutions*, thereby complementing product exhibitions, and are therefore an essential source of information for users. These presentations provide various kinds of information related to analytical and scientific instruments—including everything from the basics to practical know-how pertaining to analysis instruments and operations—thereby supporting the exhibition and serving as a major driving force to attract visitors to JASIS as a whole.

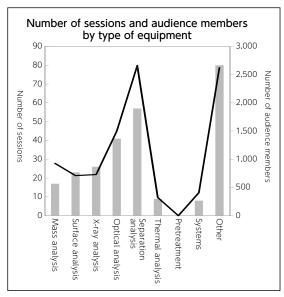
In 2023, there were 261 presentations, making an increase of 36 compared to the previous year's 225 presentations, with a total audience of 9,884 (compared to 6,908 in the previous year). Additionally, the presentation venue was changed from the APA Hotel *Tokyo Bay Makuhari* (last year's venue) to the Makuhari Messe International Conference Hall, and presentations were made in 12 rooms. The capacity was also increased to 100 or 160 visitors. (Last year's capacity was 54 to 100 visitors.)

The three main exhibitor presentation topics were as follows: *other* with 80 presentations (30.7% of the total) (previous year: 67 presentations (29.8%)), *separation analysis* with 57 presentations (21.8% of the total) (previous year: 48 presentations (21.3%)), and *optical analysis* with 41 presentations (15.7% of the total) (previous year: 32 presentations (14.2%)).



Total number of audience and sessions

| | 202 | 3 | 202 | 2 | 2021 | | |
|---------------|----------------------------|--------------------------|----------------------------|--------------------------|----------------------------|--------------------------|--|
| | Number of audience members | Number of sessions | Number of audience members | Number of sessions | Number of audience members | Number of sessions | |
| Sep. 6 (Wed.) | 3,472 | 87 | 2,113 | 72 | 1,615 | 72 | |
| Sep. 7 (Thu.) | 3,767 | 87 | 2,388 | 76 | 1,730 | 79 | |
| Sep. 8 (Fri.) | 2,645 | 87 | 2,407 | 77 | 1,468 | 78 | |
| Total | 9,884 | 261 | 6,908 | 225 | 4,813 | 228 | |
| Average | 37.9 people / session | | 30.7 ped sessi | | 21.1 people / session | | |



10. JASIS Hot Topics Seminar

JASIS Hot Topics Seminar was launched in 2021 to provide information and insights aimed at addressing the diverse range of social issues affecting the environment that surrounds us.

The seminar covered six topics related to social issues—advanced materials, the environment, education, life sciences, food, and DX—and this event took place in Convention Hall A, Convention Hall B, and the International Conference Room, all located in the Makuhari Messe International Conference Hall.

Thanks in part to the increased venue capacity, the total number of audience members was 4,991, a 88% year-on-year increase compared to the previous year (2,654). Similar to last year, JASIS Hot Topics Seminarrelated events also took place on the JASIS Square stage inside the exhibition venue. (refer p. 23)

We also held events in collaboration with other organizations, including the first public presentation with the Japan Society for the Promotion of Science (R053 Committee on Collaboration Platform of Design, Measurement and Analysis) and RSC-TIC with the United Kingdom Royal Society of Chemistry (RSC).

1. Overview

Date: Sep. 6 (Wed.) to 8 (Fri.), 2023 Number of presentations: 47 (36)*

Total number of audience members: 4,991 (2,654)*

Numbers in parentheses with asterisks are the results for JASIS 2022.









2. List of Lecture Dates and Titles, and Number of Attendees

| Date | Topic | Subject | Lecture Title | Lecturer | Attendees | |
|--------------|--------------|---|---|--|-----------|--|
| | Material | Latest Trends in Plastics Recycling and Instrumental Analysis | Carbon neutrality and circular economy through plastic recycling | ▶ Tohoku University Graduate School of Environmental Studies / Professor Toshiaki Yoshioka | 326 | |
| | | | The role of instrumental analysis in plastic recycling | ▶ Tohoku University Graduate School of Environmental Studies / Assistant Professor Shogo Kumagai | | |
| | | The Polymer Challenge - Achieving | Slide-Ring Materials for Circular Economy | The University of Tokyo Graduate School of Frontier Sciences / Professor Kohzo Ito | | |
| | | a Circular Economy through Reducing Weight | Polyrotaxane blend toughened by novable crosslinked structure Toray Industries, Inc. Chemicals Research Laborate Chief Research Associate Sadayuki Kobayashi | | / 162 | |
| | | Latest Trends in Membrane Separation Technologies Contributing to Carbon Recycling | Outlook for the Membrane-based CO ₂ Separation | ▶ Yamaguchi University Graduate School of Sciences and Technology for Innovation / Professor Emeritus Hidetoshi Kita | 194 | |
| | | | Recent Trends of R&D of CO ₂ membrane separation technologies for CCUS | ▶ Research Institute of Innovative Technology for the Earth (RITE) Chemical Research Group / Senior Researcher Teruhiko Kai | | |
| | Education | JAIMA Seminar 1 | Preparation of Solutions with confidence - What we dissolve? How to dissolve it? - | ▶ Utsunomiya University Faculty of Engineering / Professor Nobuo Uehara | 413 | |
| | | | Measurement reliability in instrumental analysis | ▶ Meisei University Graduate School of Science and Engineering / Professor Michihisa Uemoto | | |
| Sep.6 | Environment | Supply and Demand of Helium and Alternative Technologies | Environmental analysis and shot supply of helium | National Institute for Environmental Studies, Planning Division / Fellow Noriyuki Suzuki | 394 | |
| Sep.6 (Wed.) | | | Global supply and demand of helium and prospects for procurement in Japan | ► K.K. Gas Review / President Yoshiki Koizumi | | |
| d.) | | | No. of Asia Sulface | ▶ National Institute of Advanced Industrial Science and Technology | | |
| | Education | JAIMA Seminar 2 | Introductory Lectures on "Measurement Uncertainty" | Research Group on Data Science for Metrology, Research Institute for Engineering Measurement, National Metrology Institute of Japan / Leader Hideyuki Tanaka | 411 | |
| | Life Science | | Recent topics on Japanese Pharmacopoeia | ▶ National Institute of Health Sciences / Deputy Director General Yoshiro Saito | 240 | |
| | | Japan Pharmacopoeia Seminar | Revision of physicochemical tests in JP for drug quality control | ▶ Kitasato University School of Pharmacy / Professor Kumiko Sakai-Kato | | |
| | | | New General Information "Powder Flowability Measurement by Shear Cell Method <g2-5-181></g2-5-181> | ► Hoshi University School of Pharmacy and Pharmaceutical Sciences / Professor Etsuo Yonemochi | 340 | |
| | JSPS | | 1st Public Lecture of JSPS R053 Committee on Collaboration Platform of Design, Measurement and Analysis Current status and future prospects of the development of the common measurement data format: What has the 193 Committee for the Measurement Platform achieved and how to utilize them? | ▶ AIST Tomoo Sigehuzi ▶ Kyushu Institute of Technology Takuo Yasunaga ▶ JEOL Ltd. Kenji Takasugi, Kazuhiro Nakano ▶ Shimadzu Corporation Satoshi Yamamoto ▶ The University of Tokyo ► Shigeru Kobayashi, Taro Hitosugi ▶ Asahi-Kasei Corporation Takaharu Nagatomi ▶ AIST Toshiyuki Fujimoto ▶ AIST Koji Demachi | 168 | |
| | Life Science | The 20th Anniversary Special Program of the Completion of the Human Genome "Learning from the passion of our pioneers, Challenging the current issues, and Shaping up our future" | Thirty years from the Human Genome Project: Revolution of medicine, life sciences and biotechnology | ▶ The University of Tokyo / Emeritus Professor Yoshiyuki Sakaki | 222 | |
| | | | Development of DNA related technologies — From DNA sequencers to single-cell and tissue analyses — | ► Frontier Bio-Systems Inc. / President ► Hitachi Ltd. / Honorary Fellow Hideki Kambara | | |
| | | | Why Japan failed to develop "Next Generation Sequencers" | ▶ Chiba University Future Medicine Education and Research Organization / Professor Sumio Sugano General Moderator: ▶ BioDiscovery / President & CEO Hisashi Iwase | | |
| | | Global Challenges for Unexplored Analytical Technologies to Accelerate Life Science Research | Introduction - The Importance of Analytical Instruments in Biotechnology Research | ▶ Hiroshima University Graduate School of Integrated Sciences of Life Yutaka Nakashimada | - | |
| | | | Techniques for single-cell manipulation for transcriptomics of rare cells | ▶ Tokyo University of Agriculture and Technology Institute of Engineering / Professor Tomoko Yoshino | | |
| Sep.7(Thu.) | | | Development of supercritical fluid extraction and chromatography system for advanced metabolite analysis | ► Kyushu University Medical Institute of Bioregulation / Professor Takeshi Bamba | 312 | |
| nu.) | | | Generation of hypothesis from metabolomics data | ▶ Osaka University Graduate School of Information Science and Technology / Professor Fumio Matsuda | 1 | |
| | | | | General Discussion / Guest: BioDiscovery / President & CEO Hisashi Iwase | 1 | |
| | | The Dawn of a New Era of Drug Discovery by Unexplored Analytical Technologies | Prospects for Future Drug Discovery Pioneered by Unexplored Measurement Science | ▶ Tohoku Techno Arch Co. Ltd. Industry-Academia Collaboration Strategy / Assistant to President Yasuhisa Nemoto | 198 | |
| | | | Prospects for a Next Generation of Nucleic Acid Medicines with RNase H Mediated Efficient Catalytic Targeted RNA Cleavage Function Installed in Artificial Nucleic Acid Medicines | ▶ Tohoku University Institute of Multidisciplinary Research for Advanced Materials (IMRAM) / Professor Takehiko Wada | | |
| | | | Prospects for PROTAC that Makes Undruggable Molecules Druggable | ▶ Tohoku University Graduate School of Pharmaceutical Sciences / Professor Yoshiharu Iwabuchi | | |
| | | | Targeted Protein Degradation: Developing the Future of Drug Discovery | ▶ Astellas Pharma Inc. / Vice President Head of Targeted Protein Degradation Masahiko Hayakawa | | |

| Date | Topic | Subject | Lecture Title | Lecturer | Attendees | |
|-------------------------|---|--|--|---|-----------|--|
| Sep.7(Thu.) | Material | Low-carbonization of the Energy Industry and Development of Material Technologies to support it | Current Status and Future Issues of the Energy Industry | ▶ The Institute of Energy Economics, Japan Electricity Power Industry & New and Renewable Energy Unit / Senior Research Fellow Junichi Ogasawara | - 155 | |
| | | | Research and Development of Magnetic Refrigeration Materials for Highly Efficient Hydrogen Liquefaction | ▶ National Institute for Materials Science (NIMS) Hydrogen Related Materials Group, Center for Green Research on Energy and Environmental Materials / NIMS Special Researcher Hideaki Kitazawa | | |
| | Environ- ment | Corporate Collaboration Activities for Recycling Used Plastics | Corporate Collaboration Activities for Recycling Used Plastics | ▶ R Plus Japan Ltd. / Chief Executive Officer Tsunehiko Yokoi | 139 | |
| | Food | Bringing More Delicious Rice to Your Table | Eating quality of rice and its evaluation | ▶ Niigata University of Pharmacy and Medical and Life Sciences Faculty of Applied Life Sciences / Professor Ken'ichi Ohtsubo | 198 | |
| | | | Analysis of Rice Cooking Evaluation and Proposals by Business Category | ▶ ITOCHU Food Sales and Marketing Co. Ltd. Rice Sales Dept., Rice Support Sec. Mikiko Ando | | |
| Sep.8 (Fri.) | DX | Robotics and AI Accelerates Remote Automated Life Science | Robotics and AI Accelerates Remote Automated Life Science | ▶ Robotic Biology Institute Inc. / Director Toru Natsume | 289 | |
| | | Cutting-edge Digital Transformation in Chemical Industry R&D | Digital Transformation in R&D using Lab Experiment Automation and Materials Informatics | ▶ Asahi Kasei Corporation R&D Digital Transformation Dept., Informatics Initiative Digital Value Co-Creation / General Manager Yutaka Natsume | 299 | |
| | | | Digitalization and Automation to Accelerate R&D | Mitsubishi Chemical Corporation Science & Innovation Center, Materials Design Laboratory / Senior Scientist Yusuke Tanabe | | |
| | | LADS OPC UA - The "Common Language" for Laboratory- & Analytical Devices | LADS OPC UA - The "Common Language" for Laboratory- & Analytical Devices | ▶ SPECTARIS, LADS OPC UA Joint Working Group / Technical Lead Dr. Matthias Arnold | 129 | |
| | Environment | Analysis of Environmental Contaminants | Characteristics and Health Risks of Ambient Nanoparticles | ▶ Kanazawa University Faculty of Geoscience and Civil Engineering, Institute of Science and Engineering / Project Professor, Professor Emeritus Masami Furuuchi | 140 | |
| | | | Toxicity identification and evaluation of AhR and ER agonists in urban ambient particulate matter from Hanoi, Vietnam | ▶ Vietnam National University Professor Le Huu Tuyen | | |
| | | | Stable isotope analysis in risk assessment of heavy metal | ▶ Toyo University Faculty of Life Sciences / Professor Jun Yoshinaga | | |
| | | The Latest Trends in Chemical Substance Regulations around the World | Update on the Stockholm Convention | Ministry of Economy, Trade and Industry (METI), Japan Chemical Management Policy Division, Manufacturing Industries Bureau / Technical Expert Shinichi Irimagawa | 319 | |
| | | | PFAS regulatory status in US and Europe | ▶ Chemours-Mitsui Fluoroproducts Co., Ltd. Environmental Advocacy / Manager | | |
| | | | Trends in European environmental regulations (focusing on REACH/ RoHS/ecodesign) | ▶ Japan Business Council in Japan / Policy Manager Tetsusaburo Miura | | |
| | | Contamination Analysis of Plastics | Airborne Microplastics and Health Impact (ΑΜΦ project) | ▶ Waseda University School of Creative Science and Engineering Hiroshi Okochi | | |
| | | | Biodegradation plastic testing in marine and quantifying microplastic in beach sand from Andaman Sea and Gulf of Thailand | ▶ TISTR Thailand Institute of Scientific and Technological Research Dr. Anchana Pattanasupong | 183 | |
| | | | Microplastics: proofs of exposure and hypotheses of danger | ▶ Polytechnic University of the Marche (Ancona, Italy) Dr. Valentina Notarstefano | | |
| Sep.7(Thu.) -8(Fri.) | RSC-TIC(Royal Society of Chemistry-Tokyo International Conference) "Data Processing and the Use Smartphones for Analytical Ch | | "Data Processing and the Use of Smartphones for Analytical Chemistry" | RSC-TIC Organizers: | 119 | |

11. JASIS Square

Similar to last year, we set up *JASIS Square* inside the exhibition venue as an exhibition space and presentation stage for exhibitors and organizers. For an overview, program details, and the number of audience, see the next page.

Overview of exhibition space contents

- 1. Consolidation of the Research Organization, Academic Association, and International Organization Areas
- 2. Special exhibitions focused on LabDX by exhibitors and the JAIMA Technical Affairs Committee
- 3. Exhibition of historically important instruments on loan from the National Museum of Nature and Science, Tokyo as well as a special area to commemorate the 20th anniversary of the Human Genome Project

Overview of presentation stage contents

- 1. A press conference by the chairmen of both organizers to communicate the theme and message of JASIS
- 2. Presentation event where each exhibitor spent around two minutes introducing new products and technologies
- 3. Presentation slots provided for LabDX exhibitors
- 4. Presentations related to certain JASIS Hot Topics Seminar themes
- 5. "Introductory Scientific Instrument Seminar" for industry beginners by JSIA
- 6. Introduction of activities of friendly overseas organizations by the JAIMA International Affairs Committee

1. Overview

Date: 10:00 a.m. on Sep. 6 (Wed.) to 8 (Fri.), 2023

Venue: Makuhari Messe, back of International Exhibition Hall 5

2. Program and number of audience members

| Date | Presentation length | Presentation title | Number of audience members |
|------------------|--|--|----------------------------|
| | 10:30 to 11:30 | Press conference & communication of the JASIS 2023 message | |
| | 12:00 to 13:00 | Our Company's Recommendations: a Flash Presentation | 36 |
| Sep. 6 (Wed.) | 13:30 to 13:55 | Digital Laboratories that Promote Data and Robot-Driven Science: Overall Concept and Global Trends | 49 |
| | 14:10 to 14:35 | A New Approach to R&D by Digital Laboratories: Specific System and Network Configurations | 40 |
| | 15:00 to 15:25 | Successful Examples of Introducing Automation Systems for Labs and Related Information | 45 |
| | 15:40 to 16:05 | The Introduction of Automation Technologies at R&D Sites and the Future of AI Utilization | 51 |
| | 10:30 to 11:30 | Our Company's Recommendations: a Flash Presentation | 42 |
| Sep. 7 (Thu.) | 12:00 to 13:00 | Unexplored Potential of Measurement for Future Social Co-creation Multifaceted Research Efforts by the Tohoku University Institute of Multidisciplinary Research for Advanced Materials by Tapping into the Unexplored Potential of Measurement for Future Social Co-creation | 34 |
| | 13:30 to 14:30 | 3:30 to 14:30 JMAC Technical Seminar: Standardization Activities in the Food Field | |
| | 15:30 to 16:30 The Acceleration of Life Science Research by Unexplored Analysis Technologies | | 43 |
| | 10:30 to 11:30 | Introductory Scientific Instrument Seminar: the JASIS Exhibition Approach | 83 |
| Sep. 8 | 12:00 to 13:00 | Introductory Scientific Instrument Seminar: the JASIS Exhibition Approach | 79 |
| (Fri.) | 13:30 to 14:30 | Messages from Friendly Overseas Organizations | 7 |
| | 15:00 to 16:00 | How Neo Biotechnologies Are Contributing to the SDGs | 25 |

12. JASIS WebExpo® 2023

1. Overview

Date: First half: 10:00 a.m. on Jul. 5 (Wed.) to Sep. 8 (Fri.), 2023: 66 days

Second half: Sep. 9 (Sat.) to 5:00 p.m. on Nov. 30 (Wed.), 2023: 83 days

Venue: Virtual exhibition venue, New Technology Presentations venue, organizer seminar venue,

related organization session venue, INTERNATIONAL CONTENTS venue

Total number of included exhibitors: 42 (last year: 84) Number of unique viewers: 11,950 (last year: 11,927) Total number of views: 49,581 (last year: 68,811)

2. Over 10,000 visitors for five consecutive years. JASIS supports lead acquisition both online and on site.

JASIS started focusing on a hybrid event exhibition combining web and on-site event early on, and we launched JASIS WebExpo® in 2017 with the aim of expanding the conventional three-day JASIS exhibition at Makuhari to achieve a new JASIS event where anyone can participate from anywhere for a long period of time. JASIS WebExpo® has proven to be a popular event with over 10,000 unique viewers per year for the last five consecutive years. Based on the questionnaire for WebExpo viewers, 73% of respondents indicated that they plan to go or went to the Makuhari venue, while only 16% indicated that they decided not to go to the Makuhari venue due to the existence of WebExpo. These results suggest that a significant number of visitors appreciate the respective advantages of both the on-site JASIS at Makuhari and the online WebExpo.

3. Over 65% of the viewers were analytical/scientific instrument users. Approximately 50% of the viewers were from outside of the Greater Tokyo Area. WebExpo is therefore an effective means of reaching analytical/scientific instrument users outside of the Greater Tokyo Area.

Although 36.2% of the visitors to the on-site exhibition at the Makuhari venue were from outside the Greater Tokyo Area (Tokyo, Saitama, Chiba, and Kanagawa), the number of WebExpo viewers from outside this area increased year by year to 44.4%. Additionally, while 48.6% of the on-site JASIS at Makuhari visitors were *analytical/scientific instrument users*, 66.4% of the WebExpo viewers were such users. We will continue our efforts in WebExpo to create access points between exhibitors and analytical/scientific instrument users who are unable to visit the Makuhari venue.

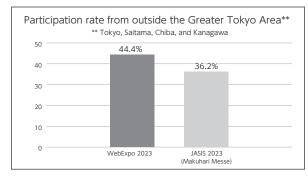
- The four industries below had especially high percentages. Figures in parentheses indicate the corresponding ratio of JASIS 2023 at Makuhari visitors.

Electronics, precision equipment (analytical instruments) 16.5% (17.4%)

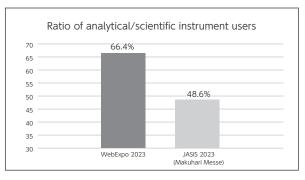
Analytical technical services (analysis, testing, inspection) 11.4% (10.5%)

Chemical products (ink, paint, agricultural chemicals, perfumes, etc.) 10.7% (7.8%)

Medicine, reagents, cosmetics 10.1% (7.0%)



The percentage of visitors from outside of the Greater Tokyo Area was 8.2% higher in the case of WebExpo than JASIS 2023 (Makuhari Messe).



The percentage of visitors who were analytical/scientific instrument users was 17.8% higher in the case of WebExpo than JASIS 2023 (Makuhari Messe).

- By occupation, the two occupations below accounted for the majority of viewers. R&D (private, government, schools) 33.2% (25.5%)

Analysis, testing, inspection, measurement 24.8% (18.2%)

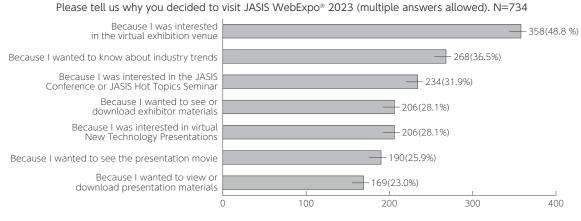
4. Popular as a convenient tool gathering top information on analytical and scientific instruments in one place.

Participating companies obtained a record-high amount of viewer information, reaching an average of over 1,000 viewers per company.

WebExpo spans a couple of months both before and after the on-site exhibition, a total of around five to six months. In 2022, WebExpo was held from July of 2022 until one month after the conclusion of JASIS Kansai in February of 2023, resulting in running for an exceptionally long record-breaking period of 8.5 months. However, in 2023, WebExpo was held for the standard five months. In terms of the number of participating companies from 2020 to 2022, 2020 saw an impressive total of 113 due to the COVID-19 pandemic. In 2023, due in part to the striking recovery of the on-site exhibition after the pandemic, the total number of participating companies decreased to 42. (For details, see the list below.)

Despite the shortened period and the reduced number of participating companies, the number of unique viewers reached a record-setting 11,950, showing enduring popularity even after the pandemic. Based on the following visitor survey, it seems clear that visitors log in due to their interest for the virtual exhibition venue and to stay informed about industry trends.

WebExpo uses a system that enables exhibitors to obtain information on those who view their content, in 2023, each exhibitor obtained information on around 600 to 2,400 unique viewers (average of 1,280 unique viewers per company).



5. Participating exhibitor list

| Virtual booth exhibitors (29 companies) | | | | | |
|---|--|----------------------|--|--|--|
| Alpha M. O. S. Japan | JASCO | Rigaku | | | |
| BL TEC | JEOL | RIKEN KEIKI | | | |
| Bruker Japan | KYOTO ELECTRONICS MANUFACTURING | SEMITEC | | | |
| Carl Zeiss | LECO Japan | SHIMADZU | | | |
| DALTON | M&S Instruments | System Plus | | | |
| DKK-TOA | Malvern Panalytical a Division of Spectris | Tanaka | | | |
| ESPEC | Mie Prefecture Environmental Conservation Agency | TOSOH | | | |
| GL Sciences | Nihon Waters | TOYAMA SANGYO | | | |
| Hitachi High-Tech | OSAKA SODA | YMC | | | |
| HORIBA, HORIBA Advanced Techno, HORIBA STEC, HORIBA TECHNO SERVICE | Oxford Instruments | | | | |
| New Technology Presentations (12 companies) | | | | | |
| AIVS | Chemicals Evaluation and Research Institute, Japan | OSAKA SODA | | | |
| Anton Paar Japan | Edwards Japan | Restek Japan | | | |
| BL TEC | LECO Japan | TA Instruments Japan | | | |
| C. Gerhardt Japan | ORGANO | YMC | | | |
| JASIS Conference (1 company) | | | | | |
| Surface Analysis Society of Japan | | | | | |

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JASIS Office

Japan Analytical Instruments Manufacturers' Association (JAIMA)

Floor 6, New Nakoji Building, 2-5-16 Kanda Nishiki-cho, Chiyoda-ku, Tokyo, 101-0054 Japan

TEL: +81-3-3292-0642

URL: https://www.jasis.jp





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JASIS 2024 (Makuhari Messe)

JASIS WebExpo®2024

Sep 4 (Wed.) to 6 (Fri.)

Jul 5 Oct 31 (Thu.)

